

We mitigate risk for sell-side investment banks and their clients by advancing the three objectives that govern every mandate:

GREATER SPEED

From engagement to market-ready, in a fraction of the time

LOWER COST

Fewer advisor hours spent assembling the growth thesis and execution path

MORE PREDICTABILITY

Fewer diligence surprises, fewer retrades, higher close certainty

65% of PE firm and family office portfolio companies fail to return their investors' capital.

Source: Stanford GSB / WSJ / Financial Times

OUR SOLUTIONS

1 Deal Evaluation

Rapid, data-driven screening and standardized scoring that narrows thousands of potential deals to a qualified shortlist.

2 Operational Diligence & Baseline Growth Playbooks

Deep operational analysis that defines the specific initiatives, people, and processes necessary to deliver growth.

3 Ongoing Growth Activation

A continually updated value creation engine — tactical, actionable growth roadmaps and dynamic execution playbooks for each portco.

THE UNIQUE NORTSHIFTS DIFFERENCE

● AI + Human Experience & Expertise

We combine the power of AI with the rigor and wisdom of our team's extensive operational and management experience — never one without the other

● Integrated Into Your World

We partner with our clients' teams and integrate directly into their existing processes and systems to ensure seamless execution

● Data Privacy At The Core

Our solutions are built with data privacy and user security as a core, foundational element — we **NEVER** share attributable data with third-party AI platforms

Don't just track your data. Act on it.

NorthShiftPartners.com